

# Online Ordering Portal User Guide

V. 2023.1

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# Welcome to the User Guide for the Paperie Online Ordering Portal.

Look for the green arrows and text on the images for extra guidance when using this guide.

# 1. Existing Customers

#### 1.1 Logging In For The First Time

To login to our online ordering portal, visit paperie.com.au and click on **Retailer Login**:



If you have been emailed a password to login with, please enter the email address (which received the password email) and password to login:

PAPERIE STATIONERY-GIFT-HOME & TABLE	Q 🛓 RETAILER LOGIN 🕃 REGISTER		
HOME OUR BRANDS OUR PRODUCTS WHAT'S HOT TRADE SHOWS	5 CATALOGUES ABOUT US CONTACT		
ENTER YOUR LOGIN			
Email Address name@customer.com.au	NEW CUSTOMER To apply for access to wholesale pricing and online ordering access, please click on REGISTER and complete the registration form.		
Password LOCIN Forgot Password	REGISTER		
	EXISTING CUSTOMERS WITHOUT A PASSWORD We have recently implemented a new online ordering portal to deliver a better ordering experience for you. Your existing password will not work for this new ordering portal.		
	If you have not yet received a password for our new ordering portal, please click on Forgot Password to set a new password.		

## 1.2 My Login Details Are Correct

If your login details are correct, you will be taken to the My Account screen which looks like this:

PAPERIE STATIONERY-GIFT-HOME & TABLE	Q	🛓 MY ACCOUNT 🗲 LOG OFF 🏾 🏲 0 ITEMS
HOME SHOP BY CATEGORY SHOP BY BRAND WHAT'S	нот	MORE INFO ABOUT US CONTACT
★ > MY ACCOUNT MY ACCOUNT		
MY ACCOUNT View or change my account information	MY ORDERS View my Orders	
View or change entries in my address book		
Change my account password		
My Invoices		

I've you've successfully logged in, jump to the section: I've Logged In

#### 1.3 My Login Details Are Incorrect

If the login details you have entered are incorrect, you will receive an error message saying 'Invalid Login Details'. This is either because:

- your password is incorrect; or
- your email address is not registered in the online ordering system.

				Q	🛓 RETAILER LOGIN 🛛 🕝 REGISTER			
HOME OUR BRANDS	OUR PRODUCTS	WHAT'S HOT	TRADE SHOWS	CATALOGUES	ABOUT US CONTACT			
₩ > LOGIN								
Invalid login details				NEW CUSTOMER				
Email Address name@customer.com.au				To apply for access to wholesale pricing and online ordering access, please click on REGISTER and complete the registration form.				
Password								
EXISTING CUSTOMERS WITHOUT A PASSWORD								
LOGIN Forgot Password				We have recently implemented a new online ordering portal to delive better ordering experience for you. Your existing password will not we for this new ordering portal.				
				If you have not yet receive click on Forgot Password	ed a password for our new ordering portal, please to set a new password.			

To resolve this, initiate a password reset using the Forgot Password function:

## 1.4 Forgot Password

If you're on the login page and you receive an 'Invalid login details' message, click Forgot Password:

PAPERIE STATIONERY-GIFT-HOME & TABLE		Q	RETAILER LOGIN	♂ REGISTER		
HOME OUR BRANDS OUR PRODUCTS WHAT'S HOT	TRADE SHOWS	CATALOGUES	ABOUT US	CONTACT		
Email Address		NEW CUSTOMER				
name@customer.com.au		To apply for access to wholesale pricing and online ordering access, please click on REGISTER and complete the registration form.				
Password Forgot Password		REGISTER				
		EXISTING CUSTOM	ERS WITHOUT A PASS	WORD		
CLICK HERE			ed a new online ordering portal to o or you. Your existing password will n			
		If you have not yet received a click on Forgot Password to :	a password for our new ordering por set a new password.	rtal, please		

In the screen that appears, enter your email address and click on the button 'SEND ME A PASSWORD RESET EMAIL':

					Q		RETAILER LOGIN	REGISTER	
HOME	OUR BRANDS	OUR PRODUCTS	WHAT'S HOT	TRADE SHOWS	CATALOGUES		ABOUT US	CONTACT	
	₩ > FORGOTTEN PASSWORD								
FORGOT	TEN YOU	IR PASSWORD	)?						
Enter your er	nail address be	low and we'll send you	a password reset	link.					
Enter Det	ails								
Emai		ame@customer.com.a BACK SEND ME A F	NU PASSWORD RESET			STEP 1: ENTER V	OUR EMAIL ADD	RESS HERE	
	_				S	TEP 2: CLICK THI	SBUTTON		

Once submitted, the following screen will appear.

					۵	E RETAILER LOGIN	C REGISTER	
HOME	OUR BRANDS	OUR PRODUCTS	WHAT'S HOT	TRADE SHOWS	CATALOGUES	ABOUT US	CONTACT	
备 > LOGIN								
LOGIN		mail containing a lin	k to reset your pas	ssword	NEW CUSTOM	-0		
Email Addr name@cu	stomer.com.au				To apply for access to wholesale pricing and online ordering access, please click on REGISTER and complete the registration form.			
Password					REGISTER			
LOGIN Forgot Password EXISTING CUSTOMERS WITHOUT A PASSWORD								
						emented a new online ordering portal to ence for you. Your existing password will r ortal.		
						ived a password for our new ordering po rd to set a new password.	rtal, please	

You will receive the green confirmation message regardless of whether your email address is registered in the system or not.

- If your email address is registered with us as an email address for online ordering, a password will be emailed to you within 1 minute.
- If a password reset email does not arrive within 1 minute, this means that your email address is not set up as an email address for online ordering. So that we can correct this, please click the REGISTER button and complete the form with all of the required details so that we can provide access. Jump top the section: Register as a new customer

# 2. New Customers

#### 2.1 Register As A New Customer

To register as a new customer:

- Click the **REGISTER** button on the top right corner of the paperie.com.au homepage
- Click the **REGISTER** button on the Retailer Login page (pictured below); or
- Go to paperie.com.au/register

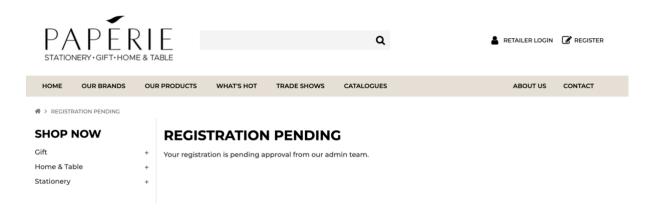
PAPER RIE STATIONERY-GIFT-HOME & TABLE			Q	La RETAILER LOGIN	REGISTER
HOME OUR BRANDS OUR PROD	OUCTS WHAT'S HOT	TRADE SHOWS	CATALOGUES	ABOUT US	CONTACT
<ul> <li>♣ &gt; LOGIN</li> <li>• You should receive an email contain</li> </ul>	ing a link to reset your pa	ssword			
LOCIN Email Address name@customer.com.au				elesale pricing and online ordering accomplete the registration form.	ess, please
Password		7	REGISTER		
LOGIN	Forgot Password		We have recently implem	MERS WITHOUT A PASS mented a new online ordering portal to be for you. Your existing password will n tal.	deliver a
	CLICI	<b>HERE</b>	If you have not yet receive click on Forgot Password	ed a password for our new ordering por to set a new password.	rtal, please

Please complete the registration form which looks like this:

				۹	🛔 RETAILER LOGIN	REGISTER		
HOME OUR BRAN	DS OUR PRODUCTS	WHAT'S HOT	TRADE SHOWS	CATALOGUES	ABOUT US	CONTACT		
* > REGISTER								
REGISTER FOR	ONLINE ORDER		s					
Registration for online o of the trade who hold ar		e to existing Paper	ie customers and n	ew customers who are r	etailers (both physical and online) or sel	ect members		
Please submit your appl	ication for access and we	will advise within	1 business day if yo	ur access has been appr	oved.			
Your Personal Det	ails							
First Name				*				
Last Name				*				
Email Address	name@customer.com.	au		•				
Your Company Details								
Company Name								

Once complete, click the **REGISTER** button at the end of the form.

Once the form is submitted you will receive a message saying that your registration is pending:



We will review and approve your registration form within 1 business day. You will receive a confirmation email once your registration is approved. Following this you can then login using the email address and password you entered in the registration form.

If we are unable to approve your request or if we need additional information, we will contact you.

For any urgent requests for online access, please complete the form and call us once submitted so we can review this promptly.

# 3. I've Logged In

Once you have successfully logged in, the first page you arrive at is the My Account page:

PAPERIE STATIONERY-GIFT-HOME & TABLE	¢		> LOC OFF 🏲 0 ITEMS				
HOME SHOP BY CATEGORY SHOP BY BRAND WH	AT'S HOT	MORE INFO	ABOUT US CONTACT				
# > MY ACCOUNT MY ACCOUNT							
MYACCOUNT	MY ORDERS						
View or change my account information	View my Orders						
View or change entries in my address book							
Change my account password							
My Invoices							

From the My Account page, you can do the following:

- View your past online orders (and re-order based on your previous orders)
- View your invoices
- Change or add a billing or shipping address
- Change your account password
- Change your account details

More details on each of the above functions is set out in the following sections.

#### 3.1 View My Orders

To view orders previously placed through our Online Ordering Portal, go to:

My Account > View my Orders

	ERIE T-HOME & TABLE		Q	💄 МУ АССО	UNT 🗲 LOC OFF 🏲 0 ITEMS			
HOME SHOP BY	CATEGORY SHOP BY	BRAND WHAT'S HOT		MORE INFO	ABOUT US CONTACT			
♣ > MYACCOUNT > MYORDERS								
MY ORDER	25			Keywords				
1 to 1 of 1 results SEARCH Advanced Options								
Order Id	Status	Date	Items	Total	Re-order			
Order #31	Processing	09-04-2023 11:19pm	18 Products	\$1,529.08	RE-ORDER			
					1 to 1 of 1 results			

Please note, only orders you have placed via the Online Ordering Portal will show here.

Any orders you have placed in another way such as with your local agent, will not show here. You will however be able to see invoices for all orders you have placed with us, regardless of how they were placed.

Please see section View Your Invoices for more information on this.

#### Re-Order Based On Previous Orders

The RE-ORDER function is a quick and efficient way to replenish lines which you order regularly.

When viewing your past orders placed via the Online Ordering Portal, you will note that a **RE-ORDER** button appears beside each order. You can click **RE-ORDER** and the same products and order quantities will be automatically added to your cart. If any products are no longer available, these will be removed from your order and a message will appear advising of this.

	PERIE		Q	🛔 му ассо	UNT 🗲 LOC OFF 🏲 O ITEMS				
HOME SHO	OP BY CATEGORY SHO	OP BY BRAND WHAT'S HOT		MORE INFO	ABOUT US CONTACT				
	AVY ACCOUNT > MY ORDERS      Keywords      Ito 1 of 1 results     SEARCH Advanced Options								
Order Id	Status	Date	Items	Total	Re-order				
Order #31	Processing	09-04-2023 11:19pm	18 Products	\$1,529.08	RE-ORDER				
	CLICK HERE TO RE-ORDER								

#### 3.2 View Your Invoices

Once an invoice has been generated on your account, you can view this in our online portal by going to:

#### My Account > My Invoices

To view an invoice, click on the Invoice Number in the left hand column. The balance owing on each invoice is shown in the right hand column.

PAPERI STATIONERY-GIFT-HOME & T		Q	🛔 MY ACCOUNT 🌖 LOG OFF 🌹 0 ITEMS
HOME SHOP BY CATEGORY	SHOP BY BRAND WHAT'S HOT		MORE INFO ABOUT US CONTACT
> MY ACCOUNT > MY INVOICES			
MY INVOICES			
Invoice No	Date	Total	Balance
INV04246	11-04-2023	\$1,396.36	\$1,396.36
INV04197	23-03-2023	\$-9.24	\$-9.24
INV04187	17-03-2023	\$415.05	\$415.05
NV04163	09-03-2023	\$765.40	\$765.40
INV04152	06-03-2023	\$4,654.53	\$4,654.53
NV04152	06-03-2023	\$2,647.43	\$2,647.43
INV04143	03-03-2023	\$3,578.02	\$3,578.02
INV04124	24-02-2023	\$756.39	\$0.00
INV04124	24-02-2023	\$287.89	\$0.00
INV04076	15-02-2023	\$426.76	\$0.00
INV04069	08-02-2023	\$1,163.68	\$0.00
INV04053			
111/04055	06-02-2023	\$926.43	\$0.00

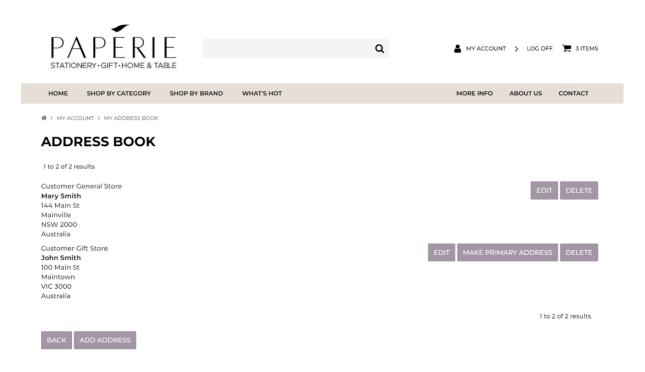
#### 3.3 View or Change Your Address

You can view the current addresses recorded under your account by going to:

#### My Account > View or change entries in my address book

From here you can choose to Edit your existing address or Add Address.

Where you have more than one address recorded, the system will also give you the option to **Delete** an address and also **Make Primary Address** whereby for the next new order you create, the Primary Address will be used as the default address for the billing and shipping addresses.

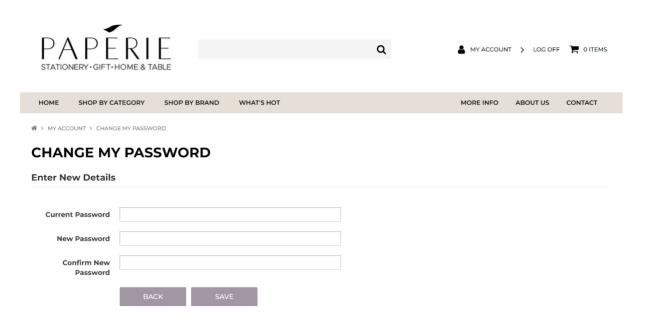


#### 3.4 Change Your Account Password

You can change your password to a new password by going to:

#### My Account > Change my account password

Enter your current password and enter your new password twice and then click **Save**. Your new password will be saved and ready for you to use next time you login.



#### 3.5 View or Change Your Account Details

You can change the contact name, phone number or email address on your online ordering profile.

Please note: changing your email address will result in the login email address you use for online ordering also changing.

Please note: these changed details do not automatically flow to the system we use for invoicing. If you wish to change the contact name, phone number, email address or delivery/billing address permanently on your account, please email our Customer Service team (service@thepaperie.com.au) so we can update your trading account with this new information also.

PAPÈRIE Q 💄 MY ACCOUNT 🔸 LOG OFF 🏾 🏲 0 ITEMS SHOP BY BRAND WHAT'S HOT MORE INFO CONTACT HOME SHOP BY CATEGORY ABOUT US A > MY ACCOUNT > MY DETAILS EDIT MY DETAILS My Details First Name Mary Last Name Smith Email Address name@customer.com.au Telephone 0400 000 000

# 4. Placing an order

When you login to your account, the My Account page will appear.

If you want to re-order similar items from your last order, the quickest way to do this is to go to <u>View</u> <u>my Orders</u> and click on the **RE-ORDER** button beside your last order.

To place a new order from scratch, there are a few ways to browse products to add to your order:

- Click **Shop by Category** and locate the product category you want to look within to find products to add to your order
- Click Search by Brand to look for products from a particular brand to add to your order
- If you know the product code or barcode you want to add to your order, you can also search for this using the **search bar** at the top of the page. If you don't know the product code or barcode, you can always search for the type of product you are looking for – for example you might search for A5 notebook, blue wrapping paper or weekly diary.

More details on the ways to shop to complete an order are set out in the following:

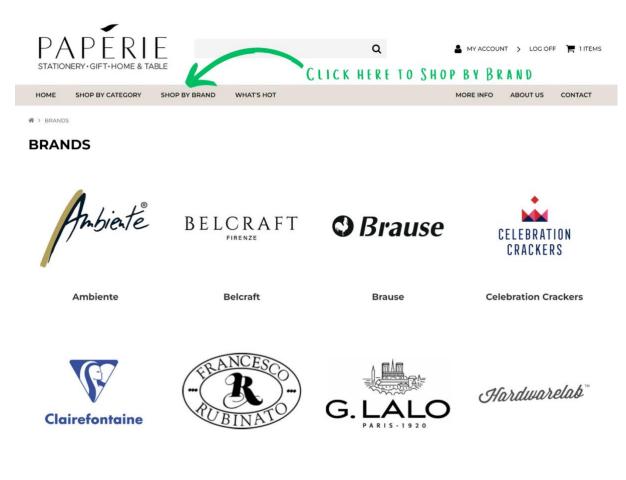
#### 4.1 Shop by Category



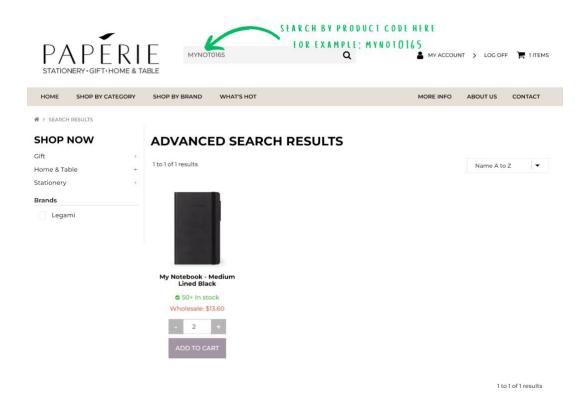
Select the product category and sub categories from the category tree:

### 4.2 Shop by Brand

Select **Shop By Brand** and then select the logo for the brand you wish to shop. This will then display all products available for that brand.



# 4.3 Search Bar - Search by Product Code or Barcode



# 4.4 Search Bar - Search by Product Name / Product Type

PAPERI STATIONERY-GIFT-HOME & T	notebook		UR SEARCH TERM H EBOOK, WRAPPING F MYACCOL	
HOME SHOP BY CATEGORY	SHOP BY BRAND WHAT'S H	т	MORE INFO	ABOUT US CONTACT
<ul> <li>➡ &gt; SEARCH RESULTS</li> <li>SHOP NOW</li> <li>Gift +</li> <li>Home &amp; Table +</li> </ul>	ADVANCED SEA	ARCH RESULTS		Name A to Z
Stationery + Brands Clairefontaine Jacques Herbin Kartos Legami Rhodia	HIEL			
Size	*Micro Notebook Display 21 7 designsx3 \$3.60+CST	*My Notebook - Dotted -13X21Cm - Neon Coral	*My Notebook - Dotted -13X21Cm -Aqua	*My Notebook - Dotted -13X21Cm -Blue Grey
A5	© 6 In Stock Wholesale: \$75.60		● 18 In Stock Wholesale: \$13.60	● 30 In Stock Wholesale: \$13.60
Threadbound Paper Colour	- 1 +	- 2 + ADD TO CART	- 2 + ADD TO CART	- 2 + ADD TO CART
lvory				

#### 4.5 Adding An Item To Your Order

Adding an item to your order is straightforward, simply click the **ADD TO CART** button from the product grid page or the product detail page.

When you add an item to your order, a message will appear confirming the item has been added and this will give you the option to **CONTINUE SHOPPING** or **CHECKOUT**.

You have added the	art 🗙		
Description	Code	Qty	\$ Each
Coloured Kraft Roll Wrap 65gsm - 3m x 0.7m - Display Box of 50 rolls - Pastels	95797C	1	\$157.95
CONTINUE SHOPPING			CHECKOUT

#### 4.6 Increase or Decrease The Order Quantity For An Item

There are 3 ways to increase or decrease your order quantity for an item:

- 1. Tap the + (plus) or (minus) button underneath the item
- 2. Click into the quantity box and click the up or down arrows which appear to select the item quantity you would like to order
- 3. Click into the quantity box and type the quantity you wish to order
  - Note: If the typed quantity is not a valid ordering multiple, an error message will appear. Please update the typed quantity to match the ordering multiple. For example, if you typed an order quantity of 20 and the ordering multiple was 6, you would need to change the typed quantity amount to 18 or 24.

Images of each option are shown below:

1. Use + or – buttons to change quantity

1

ADD TO CART

2. Click the up or down arrows within the quantity box to change quantity

QTY 4 C ADD TO CART - 4 C + ADD TO CART - 4 C +

3. Type the order

quantity in the quantity

## 4.7 Review Your Cart

Once you've finished adding items to your order, you can review your cart:

#### SHOPPING CART

Product(s)	Price	Quantity	Total	Remove
Linemarkers metal bookmarks Crazy & Cool	\$3.60	10	\$36.00	0
Linemarkers metal bookmarks Critters	\$3.60	10	\$36.00	8
Linemarkers metal bookmarks Pencils	\$3.60	10	\$36.00	0
Premium Coated Paper Roll Wrap 80gsm - 2m x 0.7m - Display Box of 30 Rolls - Penguins	\$94.80	1	\$94.80	O
Coloured Kraft Roll Wrap 65gsm - 3m x 0.7m - Display Box of 50 rolls - Pastels & Brights	\$157.95	1	\$157.95	ø
Coloured Kraft Roll Wrap 65gsm - 3m x 0.7m - Display Box of 50 rolls - Pastels	\$157.95	1	\$157.95	8
		Sub-Total:	\$518.70	

#### From the Cart Review screen, you can:

- Remove items from your cart by clicking on the round X button in the **Remove** column
- Update your order quantities by clicking into the quantity box you wish to update and using the arrows that display to increase your order quantity up or down. Using the arrows means that your order quantity will be updated based on the ordering multiple set for that item
  - Please note: If you update item quantities in your cart, click the UPDATE button at the bottom right of the products list to ensure these new quantities are captured by the system
- Proceed to checkout by clicking the CHECKOUT button; or
- Continue selecting items to add to your order, click **CONTINUE SHOPPING** and use either the search bar, Shop By Category or Shop By Brand options to locate additional items to add to your order

Once you've finalised your cart and you are ready to check out, click the **CHECKOUT** button. The <u>Checkout Page</u> will display.

# 5. Checkout

#### CHECKOUT

Shipping Address	Change Address	Billing Address	Change Address
Customer General Store Mary Smith 144 Main St Mainville NSW 2000 Australia		Customer General Store Mary Smith 144 Main St Mainville NSW 2000 Australia	
Shipping Method			
This is the only shipping method available for this order			
Shipping Shipping will be calculated after the order has been placed			\$0.00
Select Ship From Date			
Ship From Date 31-08-2023			
Payment Method			
Please select a preferred payment method to continue:			
<ul> <li>Direct payment to be made - we will contact you prior to your order being shipped</li> </ul>			
O Charge to Account			
Purchase Order No			

#### On this page, please:

- Check your shipping address and billing addresses are correct
  - If you need to amend either address, please click Change Address and enter your new address details
- Check the ship from date is correct
  - By default this will be today's date and we will ship your order as quickly as possible from this date.
  - If you would like your order to be delivered after a certain date (for example for seasonal product such as Christmas crackers which you might pre-order in March but do not want delivered until after 1 October), then please nominate a date in the future.
- Nominate how you would like to pay for your order
  - If you are a new customer or on prepaid terms with us, please select 'Direct payment to be made'. We will contact you for your payment details prior to dispatching your order
  - $\circ$   $\:$  If you have a credit account with us, please select 'Charge to Account'
- Enter your Purchase Order Number (if applicable)

Below this, a summary of your items ordered will be shown and displayed below this is the following:

Comments		
		CONFIRM ORDER

- Add Comments
  - If there are any special instructions pertaining to your order (for example, closed Mondays, deliver Tuesday – Sunday), please include these in the comments box
- Confirm Order

 Once all details on this page are reviewed and confirmed, please click the CONFIRM ORDER button.

#### 5.1 Order Is Below Minimum Order Value

Our minimum order value is \$300 ex-GST. If the total of your cart is below this amount and you select the CHECKOUT button, you will receive the following error message on the Checkout page: 'Your cart does not meet the minimum requirement of \$300 for first orders'.

Should this occur, please continue shopping and select more items to total your order to over \$300 so that you can checkout successfully.

CHECKOUT					
• Your cart does not meet the minimum requirement of	\$300 for first orders				
Shipping Address	Change Address	Billing Address	Change Address		
Customer General Store		Customer General Store			
Mary Smith 144 Main St		Mary Smith 144 Main St			
I44 Main St Mainville		144 Main St Mainville			
NSW 2000		NSW 2000			
Australia		Australia			
Shipping Method					
This is the only shipping method available for this order					
Shipping Shipping will be calculated after the order has been place	d.		\$0.0		
Select Ship From Date					
Ship From Date         31-08-2023					
Payment Method					
Please select a preferred payment method to continue:					
<ul> <li>Direct payment to be made - we will contact you prior to your order being shipped</li> </ul>					
O Charge to Account					

## 5.2 Checkout Complete

Once you've successfully checked out, the following message with appear:



CHECKOUT COMPLETE - ORDER RECEIVED Thank you for your order.

Once you've completed check out, an order confirmation email will be automatically emailed to the email address you used to login with.

If you require any assistance with our Online Ordering Portal, please contact our Customer Service Team via:

Phone: +61 2 9071 0188

Email: <a href="mailto:service@thepaperie.com.au">service@thepaperie.com.au</a>